

Excerpt from Guru Focus, November 3, 2017

<https://www.gurufocus.com/news/589529/mosaic-financial-partners-inc-buys-jpmorgan-chase-capital-xvi-jp-morgan-alerian-mlp-e-ishes-cohen--steers-reit-vanguard-global-exus-real-estate-etf-sells-pimco-15-year-us-tips-index-exchangetraded-fun>

Mosaic Financial Partners, Inc. Buys JPMorgan Chase Capital XVI JP Morgan Alerian MLP E, iShares Cohen & Steers REIT, Vanguard Global ex-U.S. Real Estate ETF, Sells PIMCO 1-5 Year U.S. TIPS Index Exchange-Traded ...

San Francisco, CA, based Investment company [Mosaic Financial Partners, Inc.](#) buys JPMorgan ... PowerShares Global Clean Energy Portfolio, sells PIMCO 1-5 Year U.S. TIPS Index Exchange-Traded Fun during the 3-months ended 2017-09-30, according to the most recent filings of the investment company, Mosaic Financial ... As of 2017-09-30, Mosaic Financial Partners, Inc. owns 39 stocks with a total value of \$136 million

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New Purchase: PowerShares Global Clean Energy Portfolio ([PBD](#))

[Mosaic Financial Partners, Inc.](#) initiated holdings in PowerShares Global Clean Energy Portfolio. The purchase prices were between \$11.81 and \$12.83, with an estimated average price of \$12.26. The stock is now traded at around \$13.03. The impact to the portfolio due to this purchase was 0.13%. The holdings were 13,590 shares as of 2017-09

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